

OBTAINING POLICY OUTPUT

ARROWHEAD

OBTAINING POLICY OUTPUT USING THE DAILY PRINT & POLICY INQUIRY

Printable documents have been organized into daily folders by your producer code. Check the Daily Print regularly to access and download your clients' recent policy output. Or, if you prefer to be notified via email once documents become available, please contact the system administrator within your office who can setup and manage your email notification preferences. The Daily Print will be your first stop for your policyholders' recent documents that have generated in the past 31 days. For documents that were generated beyond 31 days, you will access this output through the Policy Inquiry (skip to page 3).

Important: Arrowhead will mail invoices, notices of cancellation, notices of reinstatement, notices of rescission and non-renewals directly to the policyholder. It is the producer's responsibility to distribute all policies and endorsement copies to their insureds.

1. Go to ArrowheadExchange.com and and log in as the Producer:



About ARROWHEAD | About ARROWHEAD Exchange | Home

Welcome to ARROWHEAD Exchange

Our secure online portal serves both Policyholders and Insurance Producers.

Access ARROWHEAD Exchange as a





2. Click on Tools & Reports.



3. From the Tools & Reports Menu, select the Commercial Lines tab, then click on Daily Print under Core Commercial.

Welcome, Arrowhead Employee			Home Manage My Account Log Out
Help & Training Commission Statements Contacts Document Center	Tools & Reports M Personal Lines Con	lenu mmercial Lines	
Blog Tools & Reports	Commercial Auto		Express Package
Boat/Yacht Core Commercial Express Package Residential Earthquake	Daily Print Core Commercial *Commission Stateme Daily Print * Administrative Passwo View the important notice and later.	ents ord Required ce about WCIRB Au	Daily Print

4. You will see a folder with your Agency's Producer Code.

Help & Training Commission Statements Contacts	Daily Print Set Adobe Acrobat Reader					
Document Center	Welcome to Daily Print.					
Blog Tools & Reports	Printable documents for your policy transactions have been organized into daily folders by your producer code(s). Check Daily Print regularly to access and download your clients' recent policy output. Or if you prefer to be polified via amail once documents become available please contact the					
Boat/Yacht Core Commercial Express Package Residential Earthquake	<text><text><text><text><text><text></text></text></text></text></text></text>					

5. Under your Agency's Folder, you will see individual folders for each of the dates we generated output:

240070 - St Louis		
May 16 2018 (2 documents)		
🔁 Print All 🛛 🕮 Download	IA L	
Business name here	Policy number here	New Business Policy (2018-05-16)
Business name here	Policy number here	New Business Policy (2018-05-16)
May 15 2018 (6 documents)		
May 9 2018 (6 documents)		

6. Within each folder is a copy of any documents generated that day. You can click on the document itself, save it to your desktop (or agency management system), or choose to either "Print All" if you want paper copies, or "Download All" if you want the documents in PDFs:



If you choose to Download All, you will receive a Zip file containing separate PDFs labeled as they are displayed on the screen. We've included the policy number and transaction type to make it easy to distribute your documents.

Select "Core Commercial" then "Policy Inquiry". Enter the client's policy number or name and click "Search".

EXCHA	NGE Select A Product V Enter Policyholder or Account Name Search Policies
Welcome, Arrowhead Emp	loyee Home Manage My Account Log Out
Help & Training Commission Statements Contacts Document Center	Policy Inquiry Welcome to our View Policy Information area, where you can view your customers' policy 24/7.
Blog Tools & Reports Boat/Yacht	Search by Policy Number Search
Core Commercial Quote & Submit Search Indications Policy Inquiry Make a Payment	Search Add Filter Remove Filter
Express Package Residential Earthquake	

The policy number will be hyperlinked. Click here to view the Policy Summary, Transactions, Statement Summary, and obtain Policy Documents.